

INTRADYN for FINANCIAL SERVICES

Ensure regulatory compliance and avoid hefty fines and penalties with Intradyn's financial email archiving solution

Up to 25 Users | Unlimited Storage | Deploys in 30 minutes | Easy to Use!



Cloud-Based For Power & Affordability

Our cloud deployment provides the most cost-effective, reliable, and scalable solution on top of Amazon Web Services. This deployment is designed to deliver an intuitive search interface for the most advanced eDiscovery capabilities and ideally suited for Small to Mid-Sized Broker Dealers and Registered Investment Advisors.

Protect Your Firm's Records with the Intradyn Financial Email Archiving Solution

Intradyn's Email Archiver offers a predictable cost structure and the best total cost of ownership in the financial email archiving market, regardless the size of your firm. With our Email Archiver, you can:

- Automatically archive all email records
- Comply with FINRA, SEC, FFIEC, FCA and SOX regulations
- Satisfy eDiscovery requests
- Easily redact sensitive information from archived emails
- Automate a litigation hold across one or more email addresses
- · Instantly administer policies, user access and connections to mail servers

Advanced Archiving, Superb Support & Competitive Pricing

Archive All Emails

Capture, save and index all emails, including incoming and outgoing emails, historical emails from the mail server and emails from PST and other archiving solutions.

Save & Schedule Searches

Proactively automate daily compliance searches. Build your lexicon and then let Intradyn do the work.

REAL-TIME FETCHING:

Capture all incoming and outgoing emails in real time; we support POP3, IMAP4, sPOP3 and sIMAP4 protocols.

WORKS WITH TOP EMAIL SERVERS:

MS Exchange, Office 365, Gmail and more — we've got you covered.

SEND INCOMING/OUTGOING EMAIL:

Our email archiving software uses an SMTP server to listen to incoming messages and a mail relay server or email firewall to forward a copy of it to the archive.



Scheduled Search Runs

IMPORT PST FILES:

Our native tool imports all emails from PST files into your organization. Emails with valuable content might be in PST files on the network share, but only you and authorized users can see and access them.

IMPORT HISTORICAL EMAIL:

Import all historical emails from your mail server using email crawling tools.

IMPORT RAW EMAIL:

Our email archiving solution includes a native tool that can import raw emails that are in RFC822 format.





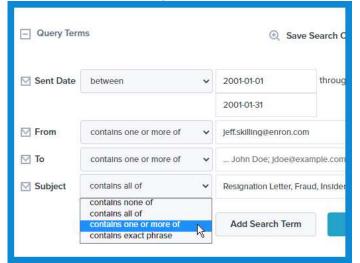
INTRADYN for FINANCIAL SERVICES

Ensure regulatory compliance and avoid hefty fines and penalties with Intradyn's financial email archiving solution

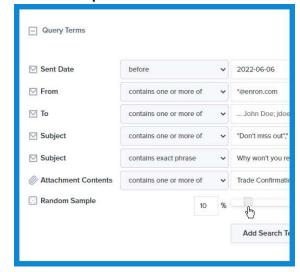
Up to 25 Users | Unlimited Storage | Deploys in 30 minutes | Easy to Use!

Easy and Intuitive so you can focus on your Clients.

Do a Simple Search or...



Get More Specific with Advanced Searches



Saved Search Queries

Save Frequently Run Searches

| Name | Description | Date Created | Run | Schedule | Edit | Delete |
|---|--|------------------|-----|----------|------|--------|
| CCO - Daily Scheduled Search | Scheduled Daily Search (AUTO) | 2022-06-06 13:56 | • | | 400 | × |
| Demo - Confidential Attorney | Subject has Confidential & Attorney | 2022-06-05 10:15 | • | | 478 | × |
| HR - Harassment HOT BABE | Looking for Harassing Language | 2022-06-06 14:07 | • | | a W | × |
| Jeff Skilling P Number | Jeff Skilling P Number | 2022-06-06 14:14 | • | | - | × |
| Proximity - Transfer Account 5 Words | Transfer within 5 Words of Account | 2022-06-06 17:36 | • | | - | × |
| Proximity Example | Guaranteed within 10 words of Return | 2022-06-06 15:41 | | | - | × |
| RED FLAG - Return my call | Looking for "Return my call" | 2022-06-06 17:38 | • | | 100 | × |

Organize and Automate Review

Finding email is easy with search term highlighting and you can organize your searches with the "TAG" feature. Easily compile, review and mark complete for regulatory compliance.

